

**QUARTERLY REPORT ON THE CONSOLIDATED RESULTS FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
 FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025**

	<b>CURRENT QUARTER ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING QUARTER ENDED 31-Dec-24 RM'000</b>	<b>CURRENT PERIOD TO DATE ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING PERIOD TO DATE ENDED 31-Dec-24 RM'000</b>
Revenue	167,625	N/A	325,124	N/A
Cost of sales	(119,890)	N/A	(236,394)	N/A
Gross profit	47,735	N/A	88,730	N/A
Other income	1,918	N/A	4,262	N/A
Administrative expenses	(19,758)	N/A	(38,670)	N/A
Operating profit	29,895	N/A	54,322	N/A
Finance costs	(10,322)	N/A	(19,997)	N/A
Share of results of associates	-	N/A	-	N/A
Profit before tax	19,573	N/A	34,325	N/A
Taxation	(4,818)	N/A	(8,770)	N/A
<b>Profit for the financial period</b>	<b>14,755</b>	<b>N/A</b>	<b>25,555</b>	<b>N/A</b>
Other comprehensive loss, net of tax: <i>Item that may be classified subsequently to profit or loss</i>				
Foreign currency translation	(29,444)	N/A	(30,711)	N/A
<b>Total comprehensive loss for the financial period</b>	<b>(14,689)</b>	<b>N/A</b>	<b>(5,156)</b>	<b>N/A</b>

**OOCK GROUP BERHAD**

Company No: 201101027780 (955915 – M)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025 (CONT'D)**

	<b>CURRENT QUARTER ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING QUARTER ENDED 31-Dec-24 RM'000</b>	<b>CURRENT PERIOD TO DATE ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING PERIOD TO DATE ENDED 31-Dec-24 RM'000</b>
Profit attributable to:				
Owners of the Company	10,065	N/A	16,112	N/A
Non-controlling interests	4,690	N/A	9,443	N/A
	<b>14,755</b>	<b>N/A</b>	<b>25,555</b>	<b>N/A</b>
Total comprehensive (loss)/income attributable to:				
Owners of the Company	(17,815)	N/A	(12,493)	N/A
Non-controlling interests	3,126	N/A	7,337	N/A
	<b>(14,689)</b>	<b>N/A</b>	<b>(5,156)</b>	<b>N/A</b>
Earnings per share (sen):				
- Basic	0.95	N/A	1.52	N/A
- Diluted *	0.95	N/A	1.52	N/A

\* *Anti-dilutive***Note:**

Due to the change of financial year end of the Group from 31 December 2024 to 30 June 2025, as announced on 29 April 2025, no comparative financial information is presented for the unaudited Condensed Consolidated Statement of Comprehensive Income for the second quarter ended 31 December 2025.

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 DECEMBER 2025**

	<b>UNAUDITED AS AT 31-Dec-25 RM'000</b>	<b>AUDITED AS AT 30-Jun-25 RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	801,945	795,416
Right-of-use assets	143,148	162,837
Investment properties	19,196	19,196
Intangible assets	176,219	183,045
Other investment	105,120	-
Deferred tax assets	1,725	1,835
Investment in associates	538	540
Trade and other receivables	35,983	23,166
	<b>1,283,874</b>	<b>1,186,035</b>
<b>Current assets</b>		
Inventories	122,975	117,720
Trade and other receivables	321,688	313,390
Contract assets	117,003	83,132
Tax assets	2,773	2,857
Other investments	25,757	21,528
Fixed deposits placed with licensed banks	5,259	9,639
Cash and bank balances	109,803	144,499
	<b>705,258</b>	<b>692,765</b>
<b>TOTAL ASSETS</b>	<b>1,989,132</b>	<b>1,878,800</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the Company</b>		
Share capital	315,093	309,203
Treasury shares	(11,937)	(8,486)
Foreign currency translation reserve	(83,993)	(55,388)
Revaluation reserve	5,135	5,909
Reverse acquisition reserve	(17,007)	(17,007)
Warrant reserve	12,082	12,203
Share option reserve	-	626
Other reserve	463	463
Retained earnings	391,004	377,399
<b>Equity attributable to owners of the Company</b>	<b>610,840</b>	<b>624,922</b>
Non-controlling interests	89,129	87,401
<b>Total Equity</b>	<b>699,969</b>	<b>712,323</b>

**OCC GROUP BERHAD**  
**Company No: 201101027780 (955915 – M)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 DECEMBER 2025 (CONT'D)**

	<b>UNAUDITED AS AT 31-Dec-25 RM'000</b>	<b>AUDITED AS AT 30-Jun-25 RM'000</b>
<b>Non-current liabilities</b>		
Loan and borrowings	614,765	511,661
Lease liabilities	154,590	153,280
Deferred tax liabilities	22,869	21,823
Deferred income	1,311	1,374
Provision for liabilities	17,815	17,652
Post employment benefit liabilities	410	542
	<b>811,760</b>	<b>706,332</b>
<b>Current liabilities</b>		
Contract liabilities	5,162	6,078
Trade and other payables	128,380	129,256
Loan and borrowings	312,293	262,785
Lease liabilities	22,811	46,962
Tax liabilities	8,757	15,064
	<b>477,403</b>	<b>460,145</b>
<b>TOTAL LIABILITIES</b>	<b>1,289,163</b>	<b>1,166,477</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,989,132</b>	<b>1,878,800</b>
Net assets per share attributable to owners of the Company (RM)	<b>0.58</b>	<b>0.59</b>

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

**OCK GROUP BERHAD**

Company No: 201101027780 (955915 – M)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025**

	← Attributable to owners of the Company →							Retained earnings RM'000	Total RM'000	Non- controlling interests RM'000	Total equity RM'000
	← Non-distributable →				→ Distributable						
	Share capital RM'000	Treasury shares RM'000	Translation/ revaluation reserve RM'000	Reverse acquisition reserve RM'000	Warrant reserve RM'000	Share option reserve RM'000	Other reserve RM'000				
<b>At 1 July 2025</b>	<b>309,203</b>	<b>(8,486)</b>	<b>(49,479)</b>	<b>(17,007)</b>	<b>12,203</b>	<b>626</b>	<b>463</b>	<b>377,399</b>	<b>624,922</b>	<b>87,401</b>	<b>712,323</b>
<b>Total comprehensive income/(loss) for the financial period</b>											
Profit for the financial period	-	-	-	-	-	-	-	16,112	16,112	9,443	25,555
Foreign currency translation reserve	-	-	(28,605)	-	-	-	-	-	(28,605)	(2,106)	(30,711)
Realisation of revaluation reserve	-	-	(774)	-	-	-	-	774	-	-	-
<b>Total comprehensive (loss)/income</b>	<b>-</b>	<b>-</b>	<b>(29,379)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,886</b>	<b>(12,493)</b>	<b>7,337</b>	<b>(5,156)</b>
<b>Transactions with owners:</b>											
Issuance of ordinary shares pursuant to:											
- ESOS	5,395	-	-	-	-	(753)	-	-	4,642	-	4,642
- exercise of warrants	495	-	-	-	(121)	-	-	-	374	-	374
Share option issued	-	-	-	-	-	418	-	(418)	-	-	-
Share option lapsed	-	-	-	-	-	(291)	-	291	-	-	-
Dividends paid on shares	-	-	-	-	-	-	-	(3,154)	(3,154)	(5,735)	(8,889)
Subscription of shares by non-controlling interests in subsidiaries	-	-	-	-	-	-	-	-	-	126	126
Shares repurchased	-	(3,451)	-	-	-	-	-	-	(3,451)	-	(3,451)
<b>At 31 December 2025</b>	<b>315,093</b>	<b>(11,937)</b>	<b>(78,858)</b>	<b>(17,007)</b>	<b>12,082</b>	<b>-</b>	<b>463</b>	<b>391,004</b>	<b>610,840</b>	<b>89,129</b>	<b>699,969</b>

**Note:**

Due to the change of financial year end of the Group from 31 December 2024 to 30 June 2025, as announced on 29 April 2025, no comparative financial information is presented for the unaudited Condensed Consolidated Statement of Changes in Equity for the second quarter ended 31 December 2025.

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
**FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025**

	<b>CURRENT PERIOD TO DATE ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING PERIOD TO DATE ENDED 31-Dec-24 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before tax	34,325	N/A
Adjustments for:		
Amortisation of intangible assets	1,433	N/A
Amortisation of government grants	(62)	N/A
Depreciation of property, plant and equipment	26,325	N/A
Depreciation of right-of-use assets	22,341	N/A
Impairment losses on trade and other receivables	210	N/A
Income from short-term cash investments	(532)	N/A
Interest expenses	19,600	N/A
Interest income	(2,272)	N/A
Net gain on disposal of property, plant and equipment	(68)	N/A
Net unrealised gain on foreign exchange	(164)	N/A
Property, plant and equipment written off	226	N/A
Reversal of provision for post employment benefits	(114)	N/A
Unwinding effect on provision for site restoration	397	N/A
Operating profit before working capital changes	101,645	N/A
Changes in working capital:		
Contract assets	(35,566)	N/A
Contract liabilities	(838)	N/A
Inventories	(5,502)	N/A
Receivables	(25,261)	N/A
Payables	(728)	N/A
Net cash generated from operations	33,750	N/A
Interest paid	(5,024)	N/A
Interest received	1,463	N/A
Tax paid	(14,054)	N/A
Tax refunded	211	N/A
<b>Net cash from operating activities</b>	<b>16,346</b>	<b>N/A</b>

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025 (CONT'D)**

	<b>CURRENT PERIOD TO DATE ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING PERIOD TO DATE ENDED 31-Dec-24 RM'000</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Repayment from ultimate holding company	70	N/A
Advances to related parties	(2,164)	N/A
Change in pledged deposits	3,736	N/A
Income from short-term cash investments	532	N/A
Net increase in other investments	(109,349)	N/A
Proceeds from disposal of property, plant and equipment	201	N/A
Purchase of property, plant and equipment	(53,677)	N/A
<b>Net cash used in investing activities</b>	<b>(160,651)</b>	<b>N/A</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividends paid to:		
- non-controlling interests	(5,735)	N/A
- owners of the Company	(3,154)	N/A
Interest paid	(14,576)	N/A
Net repayment of borrowings	(2,000)	N/A
Net drawdown of borrowings	167,272	N/A
Net proceeds from issuance of shares pursuant to:		
- ESOS	4,642	N/A
- exercise of warrants	374	N/A
Payments of lease liabilities	(25,119)	N/A
Repurchase of treasury shares	(3,451)	N/A
Subscription of shares by non-controlling interests in subsidiaries	126	N/A
<b>Net cash from financing activities</b>	<b>118,379</b>	<b>N/A</b>
Net change in cash and cash equivalents	(25,926)	N/A
Effects of exchange rate changes	(672)	N/A
Cash and cash equivalents:		
At the beginning of the financial period	131,579	N/A
<b>At the end of the financial period</b>	<b>104,981</b>	<b>N/A</b>
Cash and cash equivalents at the end of the financial period comprise the following:		
Cash and bank balances	109,803	N/A
Fixed deposits	5,259	N/A
Bank overdraft	(5,368)	N/A
	109,694	N/A
Less: Fixed deposits pledged with licensed banks	(4,713)	N/A
	<b>104,981</b>	<b>N/A</b>

**OOCK GROUP BERHAD**

**Company No: 201101027780 (955915 – M)**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025 (CONT'D)**

Note:

Due to the change of financial year end of the Group from 31 December 2024 to 30 June 2025, as announced on 29 April 2025, no comparative financial information is presented for the unaudited Condensed Consolidated Statement of Cash Flows for the second quarter ended 31 December 2025.

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

**NOTES TO THE INTERIM FINANCIAL REPORT FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025**

**A. NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS (“MFRS”)**

**A1. Basis of Preparation**

These condensed consolidated interim financial statements (“interim financial report”) have been prepared in accordance with MFRS 134: Interim Financial Reporting and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad.

The interim financial statements should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

As announced on 29 April 2025, the financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there will be no comparative financial information available for the preceding year corresponding periods.

The significant accounting policies and methods adopted for the unaudited condensed financial statements are consistent with those adopted for the Audited Financial Statements for the financial period ended 30 June 2025.

**A2. Summary of Significant Accounting Policies**

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the most recent Audited Financial Statements for the financial period ended 30 June 2025 except for the adoption of the following amendments to MFRS, which is effective for financial year beginning on or after 1 July 2025:

Amendments to MFRS:

MFRS 121	The Effects of Changes in Foreign Exchange Rates
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The adoption of the above amendments to MFRS did not have any significant effects on the interim financial report of the Group.

**A3. Auditors’ Report**

There was no qualification on the audited financial statements of the Company and its subsidiary companies for the financial period ended 30 June 2025.

**A4. Comments about Seasonal or Cyclical Factors**

The Group’s businesses did not experience significant fluctuations due to seasonal or cyclical factors during the financial period under review.

**A5. Items of Unusual Nature and Amount**

There were no unusual items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence during the financial period under review.

**A6. Material Changes in Estimates**

During the financial period ended 31 December 2025, the Group reassessed the useful life of its tower assets (categorised under Network Facilities) under MFRS 108 *Accounting Policies, Changes in Accounting Estimates and Errors*. Accordingly, the useful life of its tower assets were revised from existing 25 years to 35 years, prospectively from 1 July 2025.

Other than the above, there were no changes in the estimates of amounts reported in prior financial period that had a material effect in the financial period under review.

**A7. Issuances, Cancellations, Repurchase, Resale and Repayments of Debts and Equity Securities**

(a) During the financial period ended 31 December 2025, a total of 12,546,000 and 891,550 new ordinary shares were issued pursuant to the exercise of the Employees' Share Option Scheme ("ESOS") and warrants, respectively. Details of the issued and paid-up capital of the Company as at 31 December 2025 are as follows:

	<b>No. of Shares Unit'000</b>	<b>Amount RM'000</b>
As at 1 July 2025	1,072,376	309,203
Ordinary shares issued pursuant to the ESOS	12,546	5,395
Ordinary shares issued pursuant to the exercise of warrants	891	495
As at 31 December 2025	1,085,813	315,093

(b) On 12 November 2025, being the maturity date of the ESOS option, 4,850,000 ESOS option remained unexercised and were lapsed.

(c) During the financial period ended 31 December 2025, the Company repurchased 8,902,500 ordinary shares from the open market for a total consideration of RM3.45 million, which was financed by internally generated funds.

	<b>No. of Treasury Shares Unit'000</b>	<b>Amount RM'000</b>
As at 1 July 2025	21,300	8,486
Shares repurchased	8,903	3,451
As at 31 December 2025	30,203	11,937

As at 31 December 2025, out of the total 1,085,813,351 issued and fully paid ordinary shares, as stated in (a) above, 30,202,500 ordinary shares are held as treasury shares by the Company.

**A8. Dividend Paid**

On 2 October 2025, the Company paid an interim dividend of 0.3 sen per share on the 1,051,075,801 ordinary shares in issue, amounting to RM3,153,827 in respect of the financial period ended 30 June 2025.

**A9. Segmental Information**

The segmental results of the Group for the financial period ended 31 December 2025 based on segment activities were as follows:

Cumulative Quarter 31 December 2025	Green Energy Solutions					Investment Holding	Eliminations	Group
	TNS	Energy Solutions	Power Solutions	Trading	RM'000			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
<b>Revenue</b>								
External customers	272,078	9,280	38,723	5,043	-	-	325,124	
Inter-segment revenue	24,312	1,876	-	421	6,510	(33,119)	-	
<b>Total revenue</b>	<b>296,390</b>	<b>11,156</b>	<b>38,723</b>	<b>5,464</b>	<b>6,510</b>	<b>(33,119)</b>	<b>325,124</b>	
Profit / (loss) before tax	21,227	922	14,157	880	(6,178)	3,317	34,325	
Taxation	(4,586)	(110)	(3,539)	(221)	-	(314)	(8,770)	
<b>Profit / (loss) for the financial period</b>	<b>16,641</b>	<b>812</b>	<b>10,618</b>	<b>659</b>	<b>(6,178)</b>	<b>3,003</b>	<b>25,555</b>	

The segmental results of the Group for the financial period ended 31 December 2025 based on geographical segment were as follows:

Cumulative Quarter 31 December 2025	Malaysia	Regional	Eliminations	Group
	RM'000	RM'000		
<b>Revenue</b>				
External customers	200,358	124,766	-	325,124
Inter-segment revenue	12,726	20,393	(33,119)	-
<b>Total revenue</b>	<b>213,084</b>	<b>145,159</b>	<b>(33,119)</b>	<b>325,124</b>
Profit before tax	25,340	5,668	3,317	34,325
Taxation	(6,945)	(1,511)	(314)	(8,770)
<b>Profit for the financial period</b>	<b>18,395</b>	<b>4,157</b>	<b>3,003</b>	<b>25,555</b>

**A10. Valuation of Property, Plant and Equipment**

There were no changes in the valuation of property, plant and equipment during the financial period under review.

**A11. Capital Commitments**

As at 31 December 2025, the capital commitments were as follows:

	<b>UNAUDITED AS AT 31-Dec-25 RM'000</b>	<b>UNAUDITED AS AT 31-Dec-24 RM'000</b>
In respect of capital expenditure:		
Property, plant and equipment		
- approved and contracted for	17,319	N/A
- approved but not contracted for	-	N/A

**A12. Material Subsequent Events**

There were no material events subsequent to the end of the financial period under review.

**A13. Changes in the Composition of the Group**

There were no changes in the composition of the Group during the financial period under review, except as follows:

EI Power (Thailand) Co. Ltd.:

On 25 July 2025, the Company's 60% owned subsidiary, EI Power Berhad (f.k.a. EI Power Sdn. Bhd.), had incorporated a 99.98% owned subsidiary, namely EI Power (Thailand) Co. Ltd. ("EIP Thailand"), a company incorporated in Thailand with an issued and paid-up capital of RM32,736. The intended principal activities of EIP Thailand are engineering, procurement, construction and commissioning.

On 29 July 2025, the Company's 52% owned subsidiary, EI Power Technologies Sdn. Bhd., had acquired a 0.02% equity interest in EIP Thailand for a cash consideration of RM6. Consequently, EIP Thailand became 59.99% owned subsidiary of the Group.

**A14. Contingent Liabilities and Contingent Assets**

As at 31 December 2025, the contingent liabilities were as follows:

	<b>UNAUDITED AS AT 31-Dec-25 RM'000</b>	<b>UNAUDITED AS AT 31-Dec-24 RM'000</b>
Financial guarantees given by OCK Group Berhad to licensed banks for facilities granted to subsidiaries	176,368	N/A

**A15. Significant Related Party Transactions**

Save as disclosed below, there were no other significant related party transactions for the financial quarter under review:

<b>Nature of Transactions</b>	<b>UNAUDITED</b>	<b>UNAUDITED</b>
	<b>AS AT</b>	<b>AS AT</b>
	<b>31-Dec-25</b>	<b>31-Dec-24</b>
	<b>RM'000</b>	<b>RM'000</b>
Consultancy fee	123	N/A
Interest expense	334	N/A
Purchases	228	N/A
Sales received/receivable	(525)	N/A
Finance charges received/receivable	(3)	N/A
Interest income	(1)	N/A

All the above transactions were carried out on terms and conditions not materially different from those obtainable in transactions with unrelated parties and in the ordinary course of business of the Group.

**B. ADDITIONAL INFORMATION REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD**

**B1. Review of Performance**

Individual Quarter 31 December 2025	TNS	Green	Power	Trading	Investment	Eliminations	Group
	RM'000	Energy Solutions RM'000	Solutions RM'000	RM'000	Holding RM'000		
Total revenue	154,194	5,860	15,185	3,546	4,680	(15,840)	167,625
Profit/(loss) before tax	11,667	249	6,609	272	(3,850)	4,626	19,573

Cumulative Quarter 31 December 2025	TNS	Green	Power	Trading	Investment	Eliminations	Group
	RM'000	Energy Solutions RM'000	Solutions RM'000	RM'000	Holding RM'000		
Total revenue	296,390	11,156	38,723	5,464	6,510	(33,119)	325,124
Profit/(loss) before tax	21,227	922	14,157	880	(6,178)	3,317	34,325

As announced on 29 April 2025, the financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there will be no comparative financial information available for the preceding year corresponding periods.

**B2. Material Changes in the Current Quarter's Results Compared to the Results of the Immediate Preceding Quarter**

Individual Quarter 31 December 2025	TNS	Green	Power	Trading	Investment	Eliminations	Group
	RM'000	Energy Solutions RM'000	Solutions RM'000	RM'000	Holding RM'000		
Total revenue	154,194	5,860	15,185	3,546	4,680	(15,840)	167,625
Profit/(loss) before tax	11,667	249	6,609	272	(3,850)	4,626	19,573

Individual Quarter 30 September 2025	TNS	Green	Power	Trading	Investment	Eliminations	Group
	RM'000	Energy Solutions RM'000	Solutions RM'000	RM'000	Holding RM'000		
Total revenue	142,196	5,296	23,538	1,918	1,830	(17,279)	157,499
Profit/(loss) before tax	9,560	673	7,548	608	(2,328)	(1,309)	14,752

The total revenue of RM167.6 million recorded in the current quarter was higher as compared to the revenue in the preceding quarter of RM157.5 million. This was mainly due to the higher revenue contributed from the telco network services segment.

Profit before tax of RM19.6 million recorded in the current quarter was higher than preceding quarter of RM14.8 million mainly due to the revision of depreciation of its tower assets, as disclosed in Note A6 above.

**B3. Prospects**

OCK Group Berhad remains well-positioned to deliver sustained growth and remains confident in Malaysia's long-term digital and energy transition, supported by the opportunities outlined below.

**Expanding Presence in Digital and Data Centre Infrastructure**

OCK's expansion into digital infrastructure continues to gain traction fuelling the growth momentum for telecommunications, driven by the rising demand for data centres and broader investments in digital services through next gen connectivity. As operators transition toward AI-enabled and mission-critical facilities, requirements for reliable power engineering, fibre connectivity and supporting infrastructure have increased. In parallel, OCK has undergone several strategic developments such as its partnership with Fujikura Ltd to strengthen its fibre solution offering and SMARTSEL Sdn. Bhd. to support the rollout of the Cyberjaya fiberisation project. Alongside this, EI Power Technologies, has also managed to secure several new projects both locally as well as regionally in Thailand which is expected to bode well for its near term earnings.

**Eyeing Stronger Momentum in 5G Network Buildout**

OCK enters the year with a positive stance towards the outlook of the telecommunication industry as Malaysia's transition to a dual 5G network accelerating industry-wide investment. The award of the second 5G spectrum has reopened large-scale rollout activities, enabling operators to resume network densification, new-site construction and broader indoor coverage deployments. As one of the appointed Network Facility Providers for the second network in Malaysia, OCK is working closely with U Mobile in order to achieve its target of 90% population coverage, executing an expanding volume of 5G-related projects which includes advanced in-building systems, targeting over 600 buildings nationwide by 2029. The upcoming Phase 2 of JENDELA which is expected to introduce several thousand additional sites nationwide, further enhances the Group's medium-term demand visibility. Regionally, OCK has expanded its tower footprint through the acquisition of Edotco's tower operations in Laos and the development of approximately 30 additional tower sites. This marks a key step in its regional frontier as OCK continues to explore opportunities within Southeast Asia.

**Scaling Up Renewable Energy Platform**

OCK remains committed to expanding its presence in renewable energy in alignment with Malaysia's long-term clean energy ambitions. A major recent development is the Group's investment in a 116MW large-scale solar project in Sungai Petani, providing immediate exposure to a portfolio of operational solar assets and future development opportunities. In parallel, OCK is exploring additional ventures under the Corporate Renewable Energy Supply Scheme, aiming to broaden its renewable energy footprint while increasing the share of stable, recurring revenue streams within its earnings base.

Overall, OCK's outlook remains supported by structural growth drivers across telecommunications, digital infrastructure and renewable energy. The revival of 5G deployment, deeper participation in fibre and data centre ecosystems through partnerships with Fujikura and SMARTSEL, regional expansion in Southeast Asia, and continued scaling of solar investments collectively strengthen the Group's long-term growth platform. With an expanding order book, increasing contribution from recurring income assets and the proposed listing of EI Power Technologies on the horizon, OCK remains well-positioned to deliver sustained performance and contribute meaningfully to Malaysia's digital and energy transformation.

**B4. Profit Forecast**

No profit forecast has been previously issued by the Group in any public document.

**B5. Taxation**

	<b>CURRENT QUARTER ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING QUARTER ENDED 31-Dec-24 RM'000</b>	<b>CURRENT PERIOD TO DATE ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING PERIOD TO DATE ENDED 31-Dec-24 RM'000</b>
Current tax	3,893	N/A	7,745	N/A
Deferred tax	925	N/A	1,025	N/A
Total taxation	<u>4,818</u>	<u>N/A</u>	<u>8,770</u>	<u>N/A</u>

The Group's effective tax rate for the current quarter under review is higher than the statutory tax rate of 24%.

**B6. Status of Corporate Proposals**

There were no corporate proposals previously announced by the Company that remained uncompleted as at 19 February 2026, the latest practicable date which is not earlier than 7 days from the date of issue of this interim financial report.

**B7. Group Borrowings and Debt Securities**

The Group's borrowings as at 31 December 2025 are as follows:

	<b>Secured RM'000</b>	<b>Unsecured RM'000</b>	<b>Total RM'000</b>
<b>Long term borrowings</b>			
Term loans	63,912	-	63,912
Medium-term notes	550,000	-	550,000
Hire purchase payables	852	-	852
	<u>614,765</u>	<u>-</u>	<u>614,765</u>
<b>Short term borrowings</b>			
Bank overdrafts	5,368	-	5,368
Bankers' acceptance	19,300	-	19,300
Revolving credit	76,004	-	76,004
Revolving project loan	30,577	-	30,577
Project financing	15,287	-	15,287
Term loans	14,179	-	14,179
Hire purchase payables	1,578	-	1,578
Islamic commercial paper	150,000	-	150,000
	<u>312,293</u>	<u>-</u>	<u>312,293</u>
<b>Total</b>	<b><u>927,058</u></b>	<b><u>-</u></b>	<b><u>927,058</u></b>

The currency profile of the Group's borrowings is as follows:

	<b>Total RM'000</b>
<b>Long term borrowings</b>	
Vietnamese Dong	33,929
Ringgit Malaysia	580,836
Total	<u>614,765</u>
<b>Short term borrowings</b>	
United State Dollar	30,577
Vietnamese Dong	5,404
Indonesia Rupiah	15,287
Ringgit Malaysia	261,025
Total	<u>312,293</u>
<b>Total</b>	<b><u>927,058</u></b>

**B8. Material Litigation**

As at the date of this report, the Group was not engaged in any material litigation.

**B9. Earnings Per Share**

The basic and diluted earnings per share are calculated based on the Group's profit attributable to owners of the Company divided by the weighted average number of ordinary shares as follows:

	<b>CURRENT QUARTER ENDED 31-Dec-25</b>	<b>PRECEDING YEAR CORRESPONDING QUARTER ENDED 31-Dec-24</b>	<b>CURRENT PERIOD TO DATE ENDED 31-Dec-25</b>	<b>PRECEDING PERIOD TO DATE ENDED 31-Dec-24</b>
Profit attributable to owners of the Company (RM'000)	10,065	N/A	16,112	N/A
Weighted average number of ordinary shares ('000)	1,058,442	N/A	1,054,774	N/A
Effect of dilution from:				
- Warrants	#	N/A	#	N/A
- Share option	@	N/A	@	N/A
	-	N/A	-	N/A
Adjusted weighted average number of ordinary shares ('000)	1,058,442	N/A	1,054,774	N/A
Earnings per share (sen):				
- Basic ^	0.95	N/A	1.52	N/A
- Diluted * #	0.95	N/A	1.52	N/A

**Notes:**

^ Basic earnings per share is based on the profit attributable to owners of the Company and weighted average number of ordinary shares outstanding during the quarter under review.

\* Diluted earnings per share is based on the profit attributable to owners of the Company and the weighted average number of ordinary shares outstanding during the quarter under review plus the weighted average number of ordinary shares that would be issued on conversion of all the dilutive potential ordinary shares into ordinary shares.

# Anti-dilutive

@ The ESOS option expired on 12 November 2025 and unexercised ESOS option were lapsed.

**B10. Profit for the Financial Period**

	<b>CURRENT QUARTER ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING YEAR CORRESPONDING QUARTER ENDED 31-Dec-24 RM'000</b>	<b>CURRENT PERIOD TO DATE ENDED 31-Dec-25 RM'000</b>	<b>PRECEDING PERIOD TO DATE ENDED 31-Dec-24 RM'000</b>
Profit before tax is arrived at after charging/(crediting):				
- Depreciation and amortisation	23,505	N/A	50,037	N/A
- Interest expenses	10,322	N/A	19,997	N/A
- Interest income	(1,194)	N/A	(2,804)	N/A
- Impairment loss on trade and other receivables	97	N/A	210	N/A
- Net gain on disposal of property, plant and equipment	(94)	N/A	(68)	N/A
- Net loss on foreign exchange	777	N/A	957	N/A
- Other income	(353)	N/A	(918)	N/A
- Property, plant and equipment written off	206	N/A	226	N/A

**B11. Declared Dividend**

A tax exempt interim dividend under single tier system of 0.5 sen per ordinary share of the Company in respect of the financial year ending 30 June 2026 was declared. The details of entitlement and payment date of the dividend will be determined and announced in due course.

By Order of the Board

Wong Youn Kim (MAICSA 7018778)  
 Company Secretary  
 Kuala Lumpur  
 Date: 26 February 2026